

Today's Date: ____/____/____ Wellness Intake (Male clients disregard related female questions)

Please fill out and send back to me before getting labs drawn.

** (BHRT = Bioidentical Hormone Replacement Therapy)

Patient Name: _____ Birth date: ____/____/____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Marital Status ____ Married ____ Single ____ Widowed

Occupation _____

Height: _____ Weight: _____

Allergies: Please check all that apply

____ Penicillin ____ morphine ____ dye allergies ____ Codeine

____ aspirin ____ nitrate allergy ____ sulfa drugs ____ food allergies

____ pet allergies ____ seasonal (pollen) allergies other: _____

Please describe the allergic reaction you experienced.

Doctor's Name: Address: Phone:

How did you arrive at the decision to consider bio-identical hormone replacement (BHRT)?

____ Doctor ____ Self ____ Friend/family member ____ Other

Current Prescription Medications/Current Nutritional Supplements:

(Please bring any nutritional supplements you take to your consultation)

Name Strength Date Started How often per day

Over-the-counter (OTC) issues: Please check all products that you use once or more per month.

_____ pain reliever

_____ sleep aids

_____ antidiarrheal

_____ Laxative / stool softener

_____ Diet aids / weight loss products

_____ antacids

_____ others: _____

How often and how much? _____

Do you use tobacco? _____ Yes _____ No _____

Do you use alcohol? _____ Yes _____ No _____

Do you use caffeine? _____ Yes _____ No _____

Hormones previously taken Date Started Date Stopped Reason

Have you ever used oral contraceptives? ____ Yes ____ No

If yes, any problems using oral contraceptives? ____ Yes ____ No

Please describe:

Have you had any of the following tests performed in the last year?

Please check all that apply and note date

Normal:

Mammogram No Yes Date: _____ Yes No

Pap Smear No Yes Date: _____ Yes No

When was your last cycle or first day of last cycle? _____

How many days did it last? _____

Do you have, or have you ever had Premenstrual Syndrome (PMS)? ____ No ____ Yes

If yes, please explain symptoms:

Since you first began having menses, have you ever had what YOU would consider to be abnormal cycles?

____ No ____ Yes

If yes, please explain your symptoms and at what age(s) this occurred:

How many pregnancies have you had? _____ How many children? _____

Any interrupted pregnancies? _____ No _____ Yes

Have you had a hysterectomy? _____ No _____ Yes (date of surgery) _____

Ovaries removed? _____ No _____ Yes

Have you had a tubal ligation? _____ No _____ Yes

Medical Conditions / Diseases: Please circle all that apply to you or an immediate family member and mark if self or family.

¶ Allergies Alzheimer's Arthritis Asthma

¶ Cancer: _____

¶ Clotting Problems Depression Diabetes Eczema Fibrocystic breast

¶ Ulcers Anxiety Disorder Stroke

¶ Other: _____

¶

Heart Disease ¶ High Cholesterol or Lipids ¶ High Blood Pressure Eye Disease

¶ Migraines/headaches Osteoporosis Thyroid Disease ¶ Ulcer

¶ Emphysema/COPD Fibromyalgia GERD Seizure Disorder

¶ Irritable Bowel

¶ Other: _____

¶ Other: _____

Please indicate your symptoms for the following conditions by using the following numeric scale:

0 being no symptoms at all up to 5 being the worst symptoms imaginable

Fibrocystic Breast 0 1 2 3 4 5

Weight Gain 0 1 2 3 4 5

Heavy/Irregular menses 0 1 2 3 4 5

Hot Flashes 0 1 2 3 4 5

Dry Skin / Hair 0 1 2 3 4 5

Anxiety 0 1 2 3 4 5

Depression 0 1 2 3 4 5

- Night Sweats 0 1 2 3 4 5
- Vaginal Dryness 0 1 2 3 4 5
- Headaches 0 1 2 3 4 5
- Irritability 0 1 2 3 4 5
- Mood Swings 0 1 2 3 4 5
- Breast Tenderness 0 1 2 3 4 5
- Sleep Disturbances/Insomnia 0 1 2 3 4 5
- Fluid Retention 0 1 2 3 4 5
- Breakthrough Bleeding 0 1 2 3 4 5
- Fatigue 0 1 2 3 4 5
- Memory Loss 0 1 2 3 4 5
- Incontinence/frequent urination 0 1 2 3 4 5
- Arthritis 0 1 2 3 4 5
- Difficulty reaching orgasm 0 1 2 3 4 5
- Decreased libido 0 1 2 3 4 5
- Hair Loss 0 1 2 3 4 5
- Indigestion 0 1 2 3 4 5
- Cold hands/feet 0 1 2 3 4 5
- Diarrhea and/or constipation 0 1 2 3 4 5
- Erectile Dysfunction 0 1 2 3 4 5
- Failed morning erections 0 1 2 3 4 5
- Urinary Retention 0 1 2 3 4 5
- Urinary Frequency (nighttime especially) 0 1 2 3 4 5

What are your goals with taking BHRT / Wellness Testing?

Please write down any specific questions you have about BHRT / Wellness Testing.

Name (please print): _____

Signature: _____ Date: _____